

Corporate Relations Dept.
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

REF: RCL:KS:BSE-BM-OUTCOME/25:

Date: 11th February, 2026

Dear Sir / Madam,

Sub: Outcome of Board Meeting held on 11th February, 2026.

Scrip Code: 500360.

We hereby inform you that as per Regulation 30 and 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and with reference to our intimation letter No. RCL:KS:BSE-INTIMN-BM/26: dated 2nd January, 2026, at the Board Meeting of the Company held today i.e., 11th February, 2026, which commenced at 3.00 p.m. & concluded at 4.15 p.m. the following items were considered and approved :-

- 1) Un-Audited Financial Results for the Quarter ended 31th December, 2025.
- 2) Limited Review Report issued by the Statutory Auditors on Un-Audited Financial Results for the Quarter ended 31st December, 2025.

You are requested to take note of the above.

Thanking You,

Yours faithfully,

For RAPICUT CARBIDES LIMITED

Kamlesh M Shinde
Company Secretary & Compliance Officer



Independent Auditor's Review Report on the Interim Unaudited Financial Results of the Company pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Rapicut Carbides Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Rapicut Carbides Limited** ("the Company") for the quarter ended December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. The Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ("Ind AS") 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the company's personnel responsible for financial and accounting matters and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all the significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K C Mehta & Co LLP
Chartered Accountants
Firm's Registration No. 106237W/W100829


Chhaya Dave

Partner

Membership No. 100434

UDIN: 26100434EVZGIS8712

Place: Vadodara

Date: February 11, 2026



RAPICUT CARBIDES LIMITED



Regd. Office: 119, GIDC, Industrial Area, Ankleshwar - 393 002

CIN No. L28910GJ1977PLC002998, www.rapicutcarbides.com, E Mail : investors@rapicutcarbides.com, Tel. No. (+91) 7573022016

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year to Date figure for		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	a) Revenue from operations	2,077.73	1,581.84	1,167.32	4,697.28	3,151.01	4,198.64
	b) Other income	0.94	9.59	0.56	11.18	13.78	14.84
	Total Revenue	2,078.67	1,591.44	1,167.88	4,708.46	3,164.79	4,213.48
2	Expenses:						
	a) Cost of materials consumed	2,008.03	1,493.15	734.98	4,214.59	2,439.55	2,974.73
	b) Changes in inventories of finished goods work-in-progress and Stock-in-Trade	(480.98)	(450.74)	233.60	(819.43)	(129.65)	(36.02)
	c) Employee benefits expense	150.61	165.53	152.14	469.93	455.63	596.76
	d) Finance costs	12.44	23.36	27.18	51.38	58.79	84.98
	e) Depreciation and amortization expense	13.99	14.07	12.71	41.44	36.87	49.83
	f) Other expenses	200.04	209.45	169.25	580.11	565.66	767.99
	Total expenses	1,904.13	1,454.82	1,329.86	4,538.02	3,426.84	4,438.27
3	Profit/(Loss) before Tax (1-2)	174.54	136.62	(161.98)	170.44	(262.05)	(224.79)
4	Tax expense:						
	a) Current tax	-	-	-	-	-	-
	b) Deferred tax	17.21	11.64	(0.74)	17.21	4.01	7.79
	c) Earlier years tax	-	-	-	-	-	-
		17.21	11.64	(0.74)	17.21	4.01	7.79
5	Profit/(Loss) after tax for the period (3-4)	157.33	124.97	(161.23)	153.23	(266.05)	(232.58)
6	Other Comprehensive Income / (expenses)						
	A) (i) Items that will not be reclassified to profit or loss	(0.50)	(0.65)	(0.58)	(1.81)	(1.75)	0.44
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.16	0.17	0.15	0.50	0.45	0.28
	B) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
		(0.34)	(0.48)	(0.43)	(1.31)	(1.29)	0.72
7	Total Comprehensive Income for the period (5+6)	156.99	124.49	(161.66)	151.92	(267.35)	(231.86)
8	Paid-up equity share capital of face value of the share (Rs. 10/-)	537.12	537.12	537.12	537.12	537.12	537.12
9	Other Equity	-	-	-	-	-	1,421.15
10	Earnings per equity share: (Rs. 10/- each)						
	(1) Basic	2.93	2.33	(3.00)	2.85	(4.95)	(4.33)
	(2) Diluted	2.93	2.33	(3.00)	2.85	(4.95)	(4.33)

NOTES:-

- 1 The above unaudited Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on February 11, 2026.
- 2 These financial results have been prepared in accordance with recognition and measurement principles laid down in Ind AS-34 "interim financial reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
- 3 The Company has only one reportable primary business segment as per Ind AS 108 i.e. Tungsten Carbides Products.
- 4 The Government of India has notified the implementation of four new Labour Codes, effective from November 21, 2025, consolidating and rationalising 29 existing labour laws. Once the Central and/or State Governments notify the rules covering all aspects of the Labour Codes, the Company will assess the impact, if any, and provide appropriate accounting treatment based on such developments.

There is no additional impact on gratuity arising from compliance with the Labour Codes.

By order of the Board of Directors
For RAPICUT CARBIDES LIMITED

ABHISHEK V. GAMI
MANAGING DIRECTOR
DIN : 07570948

Date : February 11, 2026
Place : Ankleshwar

